

**July 03, 2024**

To,  
BSE LIMITED  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
**Scrip Code: 524091**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1  
'G' Block, Bandra – Kurla Complex  
Bandra East,  
Mumbai 400 051  
**Trading Symbol: CARYSIL**

**Sub: Outcome of the meeting of the Capital Raising Committee of Directors**

**Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) to qualified institutional buyers by Carysil Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”)**

Dear Sir / Madam,

Further to our letter dated July 01, 2024 intimating you about the meeting of the Committee in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e., July 03, 2024 has, inter alia, approved the following transactions:

- a. the closure of the Issue today, i.e., July 03,2024;
- b. the allocation of 15,70,351 Equity Shares at an issue price of ₹ 796 (per Equity Share including a premium of ₹ 794 per Equity Share), [which takes into account a discount of 5% (i.e. ₹41.89 per Equity Share) to the floor price of ₹ 837.89 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR

**Regd. Office:**

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Andheri Kurla Road,  
Andheri (East), Mumbai - 400093.  
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CIN: L26914MH1987PLC042283

Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers (“QIBs”) in the Issue;

- c. approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- d. approving and adopting the placement document dated July 03, 2024 in connection with the Issue;
- e. approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.

The meeting of the Committee commenced at 06:00 p.m. and concluded at 6.35 p.m.

The Issue was opened on July 01, 2024 and the same was intimated to you pursuant to our letter dated July 01, 2024.

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

**For Carysil Limited**

**Reena Shah**  
**Company Secretary & Compliance Officer**

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